

# SONIC STRATEGY



CSE: SPTZ | OTC: DBKSF



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# SONIC \$\$

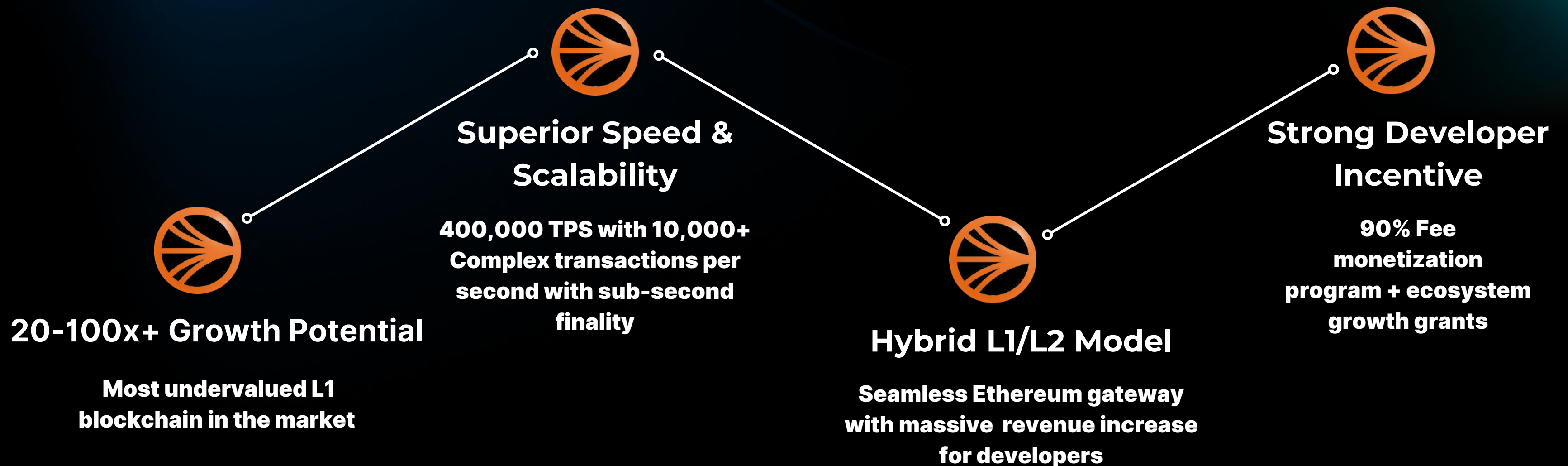
## THE UNDERVALUED BLOCKCHAIN WITH 20X - 100X POTENTIAL

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Sonic Strategy builds staking infrastructure and manages a corporate treasury on the fastest-growing Layer 1 blockchain.

# THE SONIC OPPORTUNITY

Brief History: **Sonic \$S**, formerly known as Fantom \$FTM, represents a significant evolution in blockchain tech. **Sonic** launched in Jan 2025..





# SIGNIFICANT TOKEN POTENTIAL

- Sonic is currently undervalued compared to major Layer 1 peers
- Sonic's speed, low-cost, and strong ecosystem is attracting growth
- SonicStrategy is becoming a core player in the Sonic ecosystem working directly with Sonic Labs
- Significant upside potential exists for investors as Sonic \$S grows

Sonic sits at a fraction of the market cap of its peers, showing the upside opportunity

	Market Cap	Multiple of S
Sonic (S)	\$1.4 B	
Solana (SOL)	\$101 B	72x
Ethereum (ETH)	\$293 B	209x

Massive potential, with a conservative 20x upside and a 100x+ bull case

# ON CHAIN METRICS

- **Top 10 TVL: \$1b Total Value Locked on-chain in just 3 months since launch**
- **Coins Fully Vested: No VC unlocks**
- **Explosive Growth: 100+ dApps (like Aave & Pendle), and 1.5m+ wallets, 769,000 monthly active users, and \$1b TVL - Sonic's community is booming**





# PROVEN TEAM

## DEEP BLOCKCHAIN & STAKING EXPERTISE



**Mitchell Demeter, CEO**

Founder of Sonic Strategy and former President of Netcoins (BIGG). Serial blockchain entrepreneur, co-founded one of Canada's first crypto exchanges (acquired 2015), and launched the world's first Bitcoin ATM. Proven leader in staking, DeFi, and exchange



**Kalle Radage, Operator**

Brings extensive experience in blockchain investments, infrastructure scaling, payments, and digital asset strategy. A key contributor to Sonic's growth, operational expansion, and long-term strategic development.



**Dustin Zinger, Capital Markets**

Capital markets specialist with expertise in investor relations, fundraising & market positioning. Focused on aligning Sonic's offerings with institutional and retail investor expectations.



# PROVEN TEAM

## DEEP BLOCKCHAIN & STAKING EXPERTISE



**Mark Binns, Director**

Public company executive and blockchain industry leader. Former CEO of BIGG Digital Assets, now leading Carrier Connect Data Solutions. Brings expertise in capital markets, fintech, investor relations, and corporate strategy, with board experience at WonderFi (TSX:WNDR) and Sparx Technologies.



**Spencer Maclean, Director**

Capital markets expert with a background in investing, M&A, and corporate structuring. Former lawyer, now Director at Bromac Resources Ltd. and Partner at Oro Capital Ltd.. Brings a strategic mix of law, finance, and business development to Sonic's leadership.



**Dean Sutton, Advisor**

Co-founder of WonderFi & LQWD, with a strong background in tech development, business scaling & digital finance. Plays a key role in Sonic's long-term strategic vision.



# WHY NOW



## Institutions Are In

The crypto industry has been accepted by institutions and the US government. The next decade will see unprecedented growth.



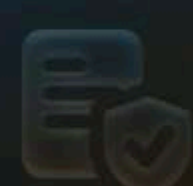
## Developer Growth

Developer support is key.  
Sonic is poised to take market share away from Solana and Ethereum due to speed, cost, and incentives.



## It's Very Early

Sonic is in its infancy, with the migration from Fantom just beginning.  
This is an opportunity to be part of an ecosystem that is set for rapid growth.



## Policy Shift

The Trump administration's pro-crypto policies and the SEC dropping charges against platforms like Coinbase and Ripple are driving a crypto market surge. Expect clearer regulations, tax incentives, and increased adoption—positioning the U.S. as a global crypto hub and sparking a worldwide race for crypto dominance.



# USE OF PROCEEDS





# REVENUE GENERATION MODEL

## Staking

SonicStrategy stakes S tokens and generates 6% APR revenue.

## Validator Operations

SonicStrategy runs a validator that generates 15% from 3rd parties that stake to it.

## DeFi Interest Rate Arbitrage and Liquid Staking

SonicStrategy leverages liquid staking tokens (LSTs) to borrow low-cost tokens, which is then looped through high-yield DeFi platforms like Pendle and Beets to generate high returns (20% to 50%) through interest rate arbitrage & liquidity pooling.



# CAPITAL STRUCTURE

Free Trading	16,843,482	Free
Vend	14,702,617	July 18 2025
\$0.50 Private Placement	14,702,617	September 28 2025
Issued	42,248,716	
Warrants	9,819,270	Avg 74c
Options	3,150,000	81c
Fully Diluted	59,217,986	

Convertible Debenture (Max) 3,484,960

Finder's Warrents (Max) 1,742,479



# SUMMARY

- Exposure to a Highly Undervalued Asset - Offering direct exposure to Sonic (\$S) coin, one of the most undervalued L1 blockchains with significant upside.
- Fastest, Most Scalable Blockchain – 10,000+ TPS, sub-second finality, and a seamless Ethereum gateway
- Experienced Leadership & Execution Team – Built by proven blockchain pioneers with deep expertise in staking, infrastructure, and DeFi.
- Massive Growth Potential – Blue sky upside of 20x to 100x+, positioning Sonic as the next major player in blockchain innovation.
- Exclusive Access to Sonic Labs Foundation – Preferred OTC \$S acquisition, direct involvement in ecosystem growth, and early-stage investment opportunities.
- Multiple Revenue Streams – Maximized earnings through validator rewards, staking, and DeFi yields.



# Secure the network. Earn rewards. Build the future.

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