

SONIC STRATEGY

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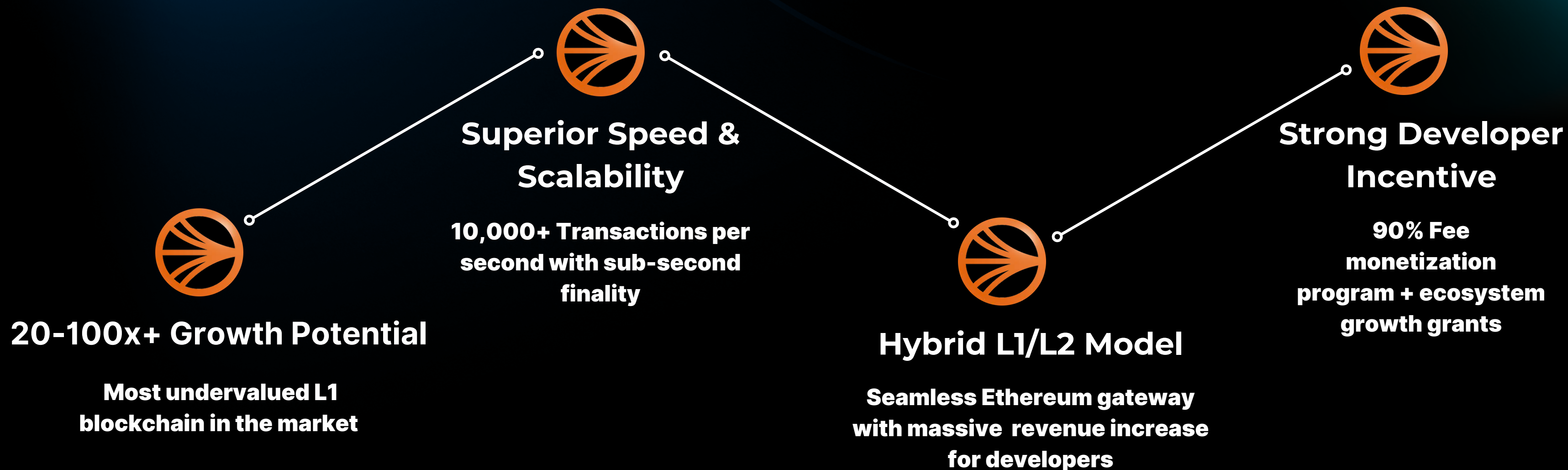
THE UNDERVALUED BLOCKCHAIN WITH 20X - 100X POTENTIAL

Sonic Strategy builds staking infrastructure and manages a corporate treasury on the fastest-growing Layer 1 blockchain.

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THE SONIC OPPORTUNITY

Brief History: **Sonic \$S**, formerly known as Fantom \$FTM, represents a significant evolution in blockchain tech. **Sonic** launched in Jan 2025..



SIGNIFICANT TOKEN POTENTIAL

- Sonic is currently undervalued compared to major Layer 1 peers
- Sonic's speed, low-cost, and strong ecosystem is attracting growth
- SonicStrategy is becoming a core player in the Sonic ecosystem working directly with Sonic Labs
- Significant upside potential exists for investors as Sonic \$S grows

Sonic sits at a fraction of the market cap of its peers, showing the upside opportunity

	Market Cap	Multiple of S
Sonic (S)	\$1.6 b	
Solana (SOL)	\$75 b	46x
Ethereum (ETH)	\$230 b	143x

Massive potential, with a conservative 20x upside and a 100x+ bull case

ON CHAIN METRICS

- Top 10 TVL: \$800m Total Value Locked on-chain in just 3 months since launch
- Coins Fully Vested: No pending VC unlocks
- Highest Market Cap/TVL Ratio - Half the Market Cap is locked
- \$1.2 billion in bridged TVL from other chains
- Explosive Growth: 87+ dApps (like Aave, Pendle) and 847K wallets, 257k+ monthly active users \$800m TVL—Sonic's community is booming.



\$801.37m

Stablecoins Mcap	\$252.69m
App Revenue (24h)	\$118,664
DEXs Volume (24h)	\$74.19m
Perps Volume (24h)	\$156.75m
Inflows (24h)	\$530,940
Bridged TVL	\$1.154b
S Price	\$8.51
S Market Cap	\$1.607b
SFDV	\$1.607b

1b USD

800m USD

600m USD

400m USD

200m USD

0 USD

22

29

2025

8

15

22

29

Feb

8

15

22

Mar

8

15

Daily Weekly Monthly Cumulative



WHY DEVS LOVE SONIC

- Ethereum Bridge: EVM compatibility lets Ethereum devs migrate seamlessly, slashing costs.
- 90% Fee Monetization: Devs earn 90% of transaction fees—\$9K daily on a \$10K dApp—fueling long-term innovation. Compared to 0%-30% on other chains, why would they go anywhere else?
- Sonic Airdrop: Distributes 200m S tokens starting June 2025, rewarding users (via Points) and developers (via Gems) with a vesting and burn mechanism to balance supply and engagement.
- Fee Monetization: Offers developers up to 90% of app-generated fees, creating a sustainable income model and encouraging ecosystem growth.

PROVEN TEAM

DEEP BLOCKCHAIN & STAKING EXPERTISE



Mitchell Demeter, CEO

Founder of Sonic Strategy and former President of Netcoins (BIGG). Serial blockchain entrepreneur, co-founded one of Canada's first crypto exchanges (acquired 2015), and launched the world's first Bitcoin ATM. Proven leader in staking, DeFi, and exchange



Kalle Radage, Advisor

Brings extensive experience in blockchain investments, infrastructure scaling, payments, and digital asset strategy. A key contributor to Sonic's growth, operational expansion, and long-term strategic development.



Dustin Zinger, Capital Markets

Capital markets specialist with expertise in investor relations, fundraising & market positioning. Focused on aligning Sonic's offerings with institutional and retail investor expectations.

PROVEN TEAM

DEEP BLOCKCHAIN & STAKING EXPERTISE



Mark Binns, Director

Public company executive and blockchain industry leader. Former CEO of BIGG Digital Assets, now leading Carrier Connect Data Solutions. Brings expertise in capital markets, fintech, investor relations, and corporate strategy, with board experience at WonderFi (TSX:WNDR) and Sparx Technologies.



Spencer Maclean, Director

Capital markets expert with a background in investing, M&A, and corporate structuring. Former lawyer, now Director at Bromac Resources Ltd. and Partner at Oro Capital Ltd.. Brings a strategic mix of law, finance, and business development to Sonic's leadership.



Dean Sutton, Advisor

Co-founder of WonderFi & LQWD, with a strong background in tech development, business scaling & digital finance. Plays a key role in Sonic's long-term strategic vision.

WHY NOW



Institutions Are In

The crypto industry has been accepted by institutions and the US government. The next decade will see unprecedented growth.



Developer Growth

Developer support is key.
Sonic is poised to take market share away from Solana and Ethereum due to speed, cost, and incentives.



It's Very Early

Sonic is in its infancy, with the migration from Fantom just beginning.
This is an opportunity to be part of an ecosystem that is set for rapid growth.

REVENUE STREAMS

Acquire \$\$ Tokens

We continually acquire S tokens with SonicLabs & derivative trades

Users Stake

Sonic token holders delegate their tokens to our validators, and we earn 15% of their staking rewards

Deploy Validators

We self-stake S tokens in validators to earn revenue for securing transactions

Provide Liquidity

We supply S tokens to DeFi protocols for liquidity, enabling us to earn yield through DeFi opportunities.

Rewards are used to deploy new validators compounding growth

USE OF PROCEEDS



CAPITAL STRUCTURE

Category	Share Issued	%Ownership	Price	Purpose
Public Float	5,780,000	16.1%	N/A	Pre-existing public shares before any financing
Shares for Debt (Jan 2025)	4,456,457	12.5%	\$0.10	Settled \$445,645.89 in debt
Private Placement (Jan 2025)	5,000,000	14.1%	\$0.10	Fundraising round (\$500K)
Sonic Strategy Acquisition	13,999,999	39.4%	\$0.375	Consideration Shares for acquisition
Advisory Fee Shares	700,000	2.0%	N/A	Payment for transaction advisors
Total Shares Outstanding (Confirmed Transactions)	29,936,457	100%	N/A	All shares accounted for post-acquisition

Convertible Debenture (Max)5,088,36514.3%\$0.20

Finder's Warrents (Max)2,544,1827.1%\$0.40

(4 month hold waiting to be converted)

SUMMARY

- Exposure to a Highly Undervalued Asset - Offering direct exposure to Sonic (\$S) coin, one of the most undervalued L1 blockchains with significant upside.
- Fastest, Most Scalable Blockchain – 10,000+ TPS, sub-second finality, and a seamless Ethereum gateway
- Experienced Leadership & Execution Team – Built by proven blockchain pioneers with deep expertise in staking, infrastructure, and DeFi.
- Massive Growth Potential – Blue sky upside of 20x to 100x+, positioning Sonic as the next major player in blockchain innovation.
- Exclusive Access to Sonic Labs Foundation – Preferred OTC \$S acquisition, direct involvement in ecosystem growth, and early-stage investment opportunities.
- Multiple Revenue Streams – Maximized earnings through validator rewards, staking, and DeFi yields.

**Secure the network.
Earn rewards.
Build the future.**

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